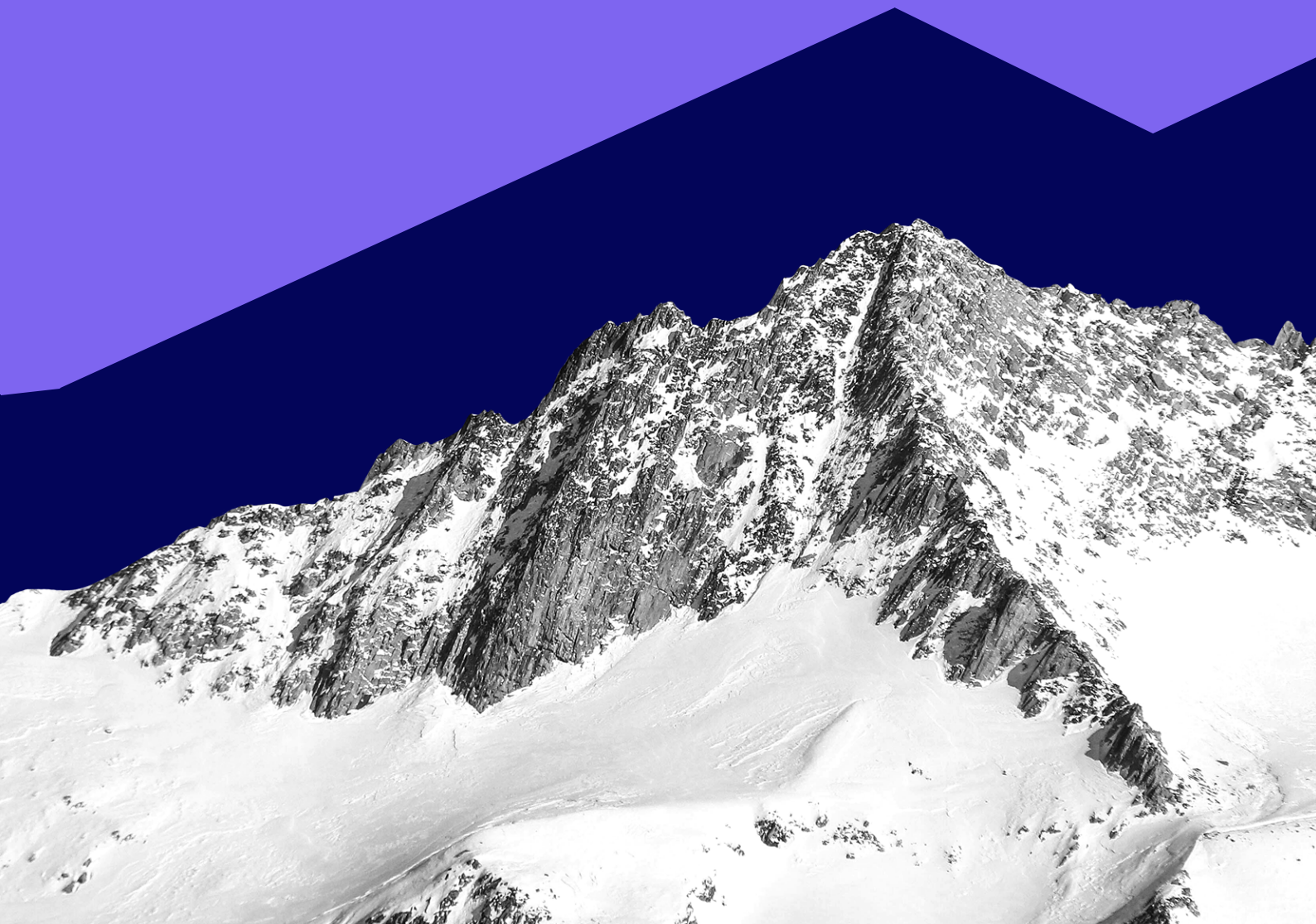


Thorough,  
expert scrutiny  
of investments



**CHAHINE CAPITAL**

PERFORMANCE ENGINEERING

# Technological expertise from a pioneer in quantitative investment

Chahine Capital has been nurturing a strong alliance between science and finance since 1998. Our approach is based on a conviction: analysing economic and financial data of thousands of companies all over the world is no longer on a human scale. But they are on the scale of powerful algorithms specifically developed and optimised.

As a European pioneer of quantitative equity investment, we are convinced that fund management is at the dawn of a technological revolution brought about by artificial intelligence. We are already part of this evolutionary dynamic.

Beyond research and innovation, which are at the heart of our philosophy, there is another equally powerful driver that has largely contributed to making Chahine Capital a reference in the industry: passion for what we do.

## Key figures



**24**

YEARS  
OF TRACK RECORD



**19**

EMPLOYEES



**1.6**

BILLION OF ASSETS UNDER  
MANAGEMENT  
AS OF 30 SEPTEMBER 2021

## Key milestones

### 1998

Launch of  
Digital Funds SICAV  
with Digital  
Stars Europe

### 2006

Digital Stars  
Continental Europe  
launch

### 2016

Digital Stars  
Europe Smaller  
Companies launch

### 2017

IRIS Finance International  
Group acquires  
Chahine Capital  
Digital Stars US  
Equities launch

### 2018

Digital Stars  
Eurozone launch

### 2019

Chahine Capital becomes  
a signatory of the UN PRI  
LuxFLAG ESG label

# Digital Funds SICAV

## Innovation for more than 20 years

Digital Funds is a range of liquid and diversified portfolios managed by Chahine Capital that aim to outperform<sup>(1)</sup> equity markets over the long term. The investment process is supported by a stringent and disciplined risk management. Our portfolios are complementary to discretionary funds in terms of risk/return profile.

### A strategy based on proven statistical models

- Aiming at identifying "Stars"\* companies which have the ability to significantly outperform their markets
- A stock picking approach based on 3 criteria: price momentum, earnings momentum, momentum optimized by artificial intelligence
- On-going strategy improvement based on 23 years of continuous proprietary research

\* By "Stars", we mean the companies able to surprise investors repeatedly.

## Our funds

Digital Stars Europe

Digital Stars  
Continental Europe

Digital Stars  
Eurozone

Digital Stars Europe  
Smaller Companies

Digital Stars US  
Equities

## An Award-winning strategy



(1) The recommended minimum investment period for Digital Funds is 5 years. They have a high level of risk.

### Risk and reward profile



Lower risk,  
potentially lower reward

Higher risk,  
potentially higher reward

Find out about our  
latest performance  
and risk figures



Past performance is not indicative of future results.

# An investment process improved through continuous research

Chahine Capital has been developing proprietary algorithmic models since its creation. Their strength: a great capacity to adapt to different market configurations, and the power to identify stocks able to repeatedly and positively surprise investors.



## A systematic and agnostic approach

By neutralising human bias, Chahine Capital adopts a pragmatic approach. In addition to the search for alpha, we also aim for better risk control, greater responsiveness and full transparency. Our technological solutions have been proven through Digital Funds, a Sicav that has delivered one of the best risk-adjusted performances in the industry since 1998. The first recipe for success: models designed to beat their markets over time. The second: a team of researchers and engineers with expertise in *performance engineering*.

## The research and investment team

Like expertise and experience, out-of-the box thinking, enthusiasm and pragmatism are not just qualities. For Chahine Capital, they are skills we are looking for.



**Julien Bernier**

Chief Investment Officer,  
Lead Portfolio Manager



**Aymar de Léotoing**

Portfolio Manager,  
Quantitative Researcher



**Stéphane Levy**

Strategist,  
Head of Innovation



**Alexandre Morlot**

Portfolio Manager,  
Quantitative Researcher



**Rayan Ben Redjeb**

Quantitative  
Researcher



**Coumba-Gallo Touré**

Assistant Portfolio Manager,  
ESG Analyst

# Investing for future generations

ESG is core to Chahine Capital. A voluntary and responsible commitment in line with the respect of future generations.

## Ambitious goals

### Governance

Integration of ESG policy in quantitative models.

### SRI voting policy

SRI voting based on the recommendations provided by the research team of our partner ISS.

### Norm-based and sector exclusions policy – controversies

Exclusion of some sectors and practices from our portfolios.

Exclusion of companies with a high level of ESG controversy according to RepRisk ESG indicators.

### Engagement policy

Improving the availability of ESG data. For stocks not covered by Sustainalytics and RepRisk databases, Chahine Capital approaches these data providers and also companies to encourage them to disclose the necessary information.

### Reporting – Transparency

An ESG activity report is produced every quarter.



Chahine Capital is a UN PRI signatory since 2019. Chahine Capital has set ambitious ESG objectives and wants to contribute to the UN Sustainable Development Goals defined by the United Nations. Thus, the commitments made by our company allow us to have an impact in the achievement of 7 of them:



## LuxFLAG granted the LuxFLAG ESG label to four of our funds

- Digital Stars Europe,
- Digital Stars Continental Europe,
- Digital Stars Europe Smaller Companies,
- Digital Stars US Equities.



## Going forward to give substance to our convictions

As part of our social and solidarity-based sponsorship approach, Chahine Capital has chosen to support two non-profit organisations whose actions in favour of disadvantaged people are recognised and serve general interest. The Simplon Foundation and the Louvre Museum Endowment Fund.

### SPONSORSHIP

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**CHAHINE CAPITAL**  
PERFORMANCE ENGINEERING



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